

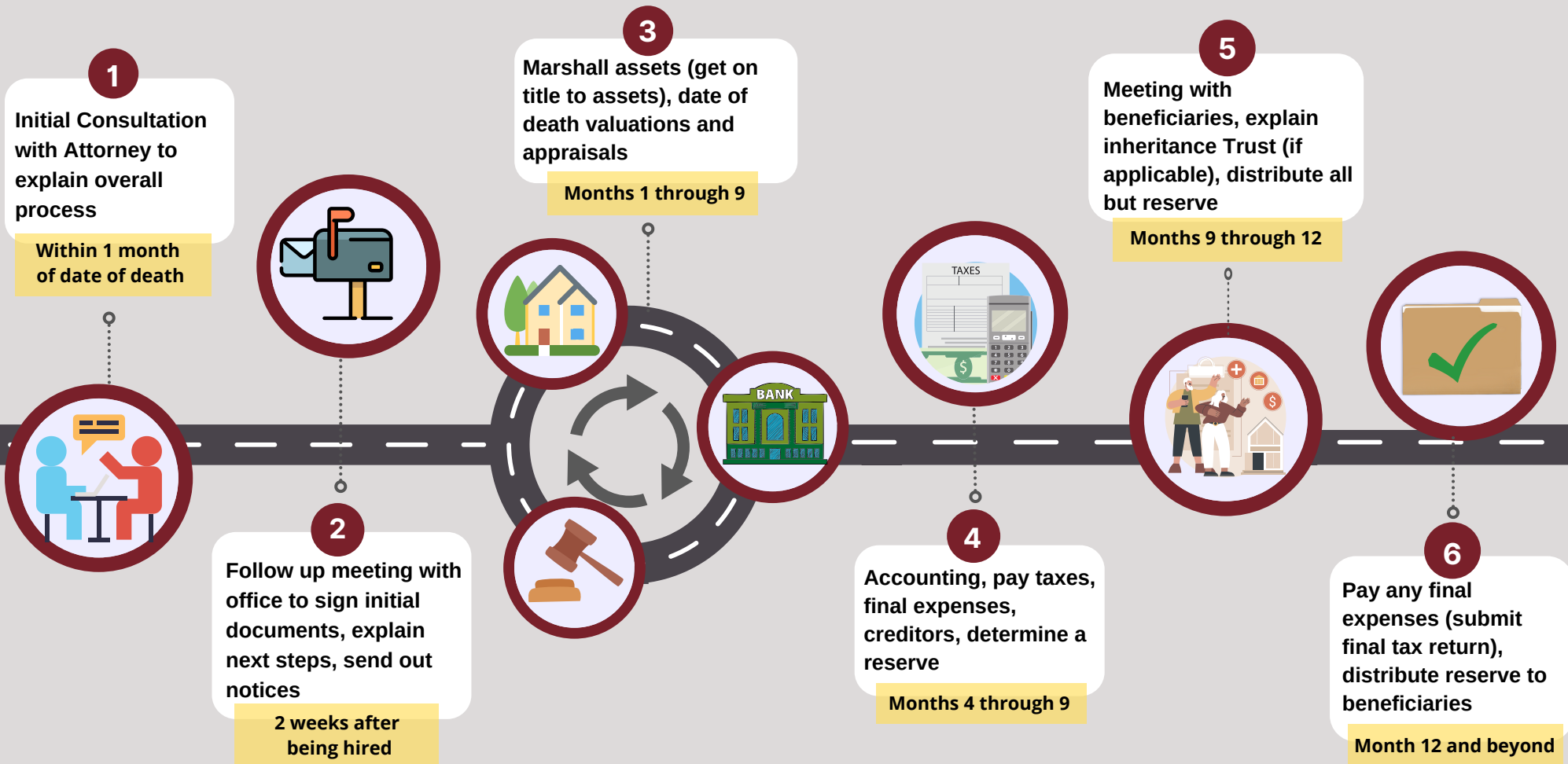
What is a Trustee?

The Trustee is the manager of the Trust. For a Living Trust that our office prepared, the Successor Trustee list will often be found in Article Three, Section 4. The Trustee has a fiduciary duty to follow the terms of the Trust and to act in the best interests of the Trust beneficiaries. The Trustee has additional responsibilities and duties that should be discussed with an attorney to make sure that the Trustee fully understands what they need to do and when they need to do it.



www.attorneyoffice.com (408) 356-9200

Trust Administration Process



* Timing is for illustrative purposes, each Trust Administration process is unique and your timing may vary from the above.